

**D. Allen Reed, DMD**  
**Cosmetic and Family Dentistry**

(PLEASE PRINT)

CONFIDENTIAL INFORMATION

DATE \_\_\_\_\_

CELL \_\_\_\_\_

PATIENT NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ HOME PHONE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

CHECK APPROPRIATE BOX:  ADULT  MINOR  MALE  FEMALE    MARITAL STATUS \_\_\_\_\_

PATIENT'S SOCIAL SECURITY # \_\_\_\_\_ PATIENT WISHES TO BE CALLED \_\_\_\_\_

PATIENT'S OR PARENT'S EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

BUSINESS ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SPOUSE OR PARENT'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

IF PATIENT IS A STUDENT, NAME OF SCHOOL / COLLEGE \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_

PERSON TO CONTACT IN CASE OF AN EMERGENCY \_\_\_\_\_ PHONE \_\_\_\_\_

WHOM MAY WE THANK FOR REFERRING YOU? \_\_\_\_\_

*Responsible Party*

NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

ADDRESS \_\_\_\_\_ HOME PHONE \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ FINANCIAL INSTITUTION \_\_\_\_\_

EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

IS THIS PERSON CURRENTLY A PATIENT IN OUR OFFICE?     YES  NO

*Dental Insurance Information*

NAME OF INSURED \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

BIRTHDATE \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_ DATE EMPLOYED \_\_\_\_\_

NAME OF EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

ADDRESS OF EMPLOYER \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

INSURANCE COMPANY \_\_\_\_\_ GROUP # \_\_\_\_\_ PHONE \_\_\_\_\_

INS. CO. ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

*Additional Dental Insurance Information?*    IF YES, PLEASE COMPLETE THE FOLLOWING:

NAME OF INSURED \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

BIRTHDATE \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_ DATE EMPLOYED \_\_\_\_\_

NAME OF EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

ADDRESS OF EMPLOYER \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

INSURANCE COMPANY \_\_\_\_\_ GROUP # \_\_\_\_\_ PHONE \_\_\_\_\_

INS. CO. ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

Please check the appropriate answer to the following:

- |                                                                                                                                     | Yes                      | No                       |                                                     | Yes                      | No                       |
|-------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|-----------------------------------------------------|--------------------------|--------------------------|
| 1. Regular dental care in the past? .....                                                                                           | <input type="checkbox"/> | <input type="checkbox"/> | 8. Do you clench or grind your teeth? .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Happy with appearance of teeth? .....                                                                                            | <input type="checkbox"/> | <input type="checkbox"/> | 9. Frequent headaches? .....                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Chew comfortably on both sides of mouth? .....                                                                                   | <input type="checkbox"/> | <input type="checkbox"/> | 10. Do your gums bleed when brushing? .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Teeth usually sensitive to:                                                                                                      |                          |                          | 11. Do your gums ever feel tender or swollen? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Hot <input type="checkbox"/> Cold <input type="checkbox"/> Sweets <input type="checkbox"/> Biting Pressure |                          |                          | 12. Have you ever been told you have                |                          |                          |
| 5. Jaws ever feel tired or ache? .....                                                                                              | <input type="checkbox"/> | <input type="checkbox"/> | periodontal disease? .....                          | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Jaws click or pop? .....                                                                                                         | <input type="checkbox"/> | <input type="checkbox"/> | 13. Have you worn braces? .....                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Unusual/frequent pain in:                                                                                                        |                          |                          | 14. Have you ever had an unpleasant                 |                          |                          |
| <input type="checkbox"/> Teeth <input type="checkbox"/> Jaws <input type="checkbox"/> Jaw Joints <input type="checkbox"/> Ears      |                          |                          | dental experience? .....                            | <input type="checkbox"/> | <input type="checkbox"/> |

**CURRENTLY:**

- |                                                                                                                | Yes                      | No                       |
|----------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. Do you have pain or discomfort at this time? .....                                                          | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you been a patient in the hospital during the past two years? .....                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you been under the care of a medical doctor during the past two years? If "Yes," reason: .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Physician's Name _____ Address _____ Telephone _____                                                           |                          |                          |
| 4. Have you taken any medication or drugs during the past two years? .....                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Are you now taking any medication, drugs, or pills? If yes, please list: .....                              | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Are you aware of being allergic to or have you ever reacted adversely to any medication or substance? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please list: _____                                                                                     |                          |                          |
| 7. Indicate which of the following you have had or have at present. Check "Yes" or "No" to each item.          |                          |                          |

- |                                           | Yes                      | No                       |                                | Yes                      | No                       |                             | Yes                      | No                       |
|-------------------------------------------|--------------------------|--------------------------|--------------------------------|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
| A.I.D.S. ....                             | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes .....                 | <input type="checkbox"/> | <input type="checkbox"/> | Kidney Trouble .....        | <input type="checkbox"/> | <input type="checkbox"/> |
| Allergies or Hives .....                  | <input type="checkbox"/> | <input type="checkbox"/> | Drug Addiction .....           | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Anemia .....                              | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema .....                | <input type="checkbox"/> | <input type="checkbox"/> | Mitral Valve Prolapse ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Angina Pectoris .....                     | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy or Seizures .....     | <input type="checkbox"/> | <input type="checkbox"/> | Nervousness .....           | <input type="checkbox"/> | <input type="checkbox"/> |
| Arteriosclerosis .....                    | <input type="checkbox"/> | <input type="checkbox"/> | Fainting or Dizzy Spells ..... | <input type="checkbox"/> | <input type="checkbox"/> | Pain In Jaw Joints .....    | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis .....                           | <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma .....                 | <input type="checkbox"/> | <input type="checkbox"/> | Psychiatric Treatment ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Artificial Heart Valve .....              | <input type="checkbox"/> | <input type="checkbox"/> | Hay Fever .....                | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy .....     | <input type="checkbox"/> | <input type="checkbox"/> |
| Artificial Joints (Hip, Knee, etc.) ..... | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease or Attack .....  | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic Fever .....       | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma .....                              | <input type="checkbox"/> | <input type="checkbox"/> | Heart Failure .....            | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatism .....            | <input type="checkbox"/> | <input type="checkbox"/> |
| Blood Transfusion .....                   | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur .....             | <input type="checkbox"/> | <input type="checkbox"/> | Sickle Cell Disease .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Bruise Easily .....                       | <input type="checkbox"/> | <input type="checkbox"/> | Heart Pacemaker .....          | <input type="checkbox"/> | <input type="checkbox"/> | Sinus Disease .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer .....                              | <input type="checkbox"/> | <input type="checkbox"/> | Heart Surgery .....            | <input type="checkbox"/> | <input type="checkbox"/> | Sleep Apnea .....           | <input type="checkbox"/> | <input type="checkbox"/> |
| Cold Sores/Fever Blisters .....           | <input type="checkbox"/> | <input type="checkbox"/> | Hemophilia .....               | <input type="checkbox"/> | <input type="checkbox"/> | Stroke .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| Chemotherapy .....                        | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis A (Infectious) ..... | <input type="checkbox"/> | <input type="checkbox"/> | Thyroid Problems .....      | <input type="checkbox"/> | <input type="checkbox"/> |
| Chronic Cough .....                       | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis B (Serum) .....      | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| Congenital Heart Disease .....            | <input type="checkbox"/> | <input type="checkbox"/> | High Blood Pressure .....      | <input type="checkbox"/> | <input type="checkbox"/> | Ulcers .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| Cortisone Medicine .....                  | <input type="checkbox"/> | <input type="checkbox"/> | H.I.V. Positive .....          | <input type="checkbox"/> | <input type="checkbox"/> | Venereal Disease .....      | <input type="checkbox"/> | <input type="checkbox"/> |
|                                           |                          |                          |                                |                          |                          | Yellow Jaundice .....       | <input type="checkbox"/> | <input type="checkbox"/> |

- |                                                                                                                                                              | Yes                      | No                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 8. Have you been told by your physician to be pre-medicated before dental treatment? .....                                                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. When you walk up stairs or take a walk, do you ever have to stop because of pain in your chest, shortness of breath, or because you are very tired? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Do you have or have you had any disease, condition, or problems not listed? .....                                                                        | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please list: _____                                                                                                                                   |                          |                          |

**For Women Only**

Are you pregnant?  Yes, what month? \_\_\_\_\_  No    Are you nursing?  Yes  No    Are you taking birth control pills?  Yes  No

**Consent**

I understand the above consent information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions truthfully and to the best of my knowledge. The undersigned hereby authorizes Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication and therapy, that may be indicated in connection with the above named patient, and further authorize and consent that Doctor choose and employ such assistance as deemed fit. I also understand the use of anesthetic agents embodies a certain risk.

**Financial Arrangements**

For your convenience we offer the following methods of payment. Please check the option which you prefer. Payment is due in full at each appointment.

Cash    Personal Check    Credit Card:    Visa    MC

I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless financial arrangements have been made. In the event of default, I agree to waive my rights to personal exemptions as set forth in Alabama laws and promise to pay legal interest on the indebtedness, together with such collection cost and reasonable attorney fees as may be required to effect collection of this note.

Patient \_\_\_\_\_ Date \_\_\_\_\_ Witness \_\_\_\_\_

Parent or Responsible Party \_\_\_\_\_ Relationship to Patient \_\_\_\_\_



**Allen Reed, DMD**  
2213 Cahaba Valley Drive  
Birmingham, AL 35242  
(205) 981-0000

## NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. "HIPAA" provides penalties for covered entities that misuse personal health information.

As required by "HIPAA", we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- **Treatment** means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include teeth cleaning services.
- **Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- **Health care operations** include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.



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## PATIENT CONSENT FORM

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have been informed by you of your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such *Notice of Privacy Practices* prior to signing this consent. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address below to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Date: \_\_\_\_\_